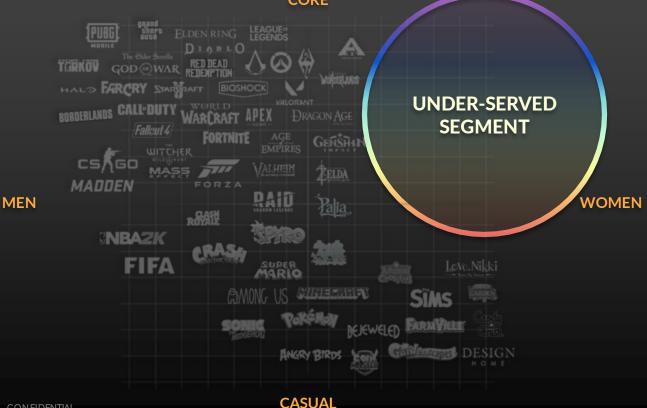
Games for diverse audiences by diverse developers

RAINBOW UNICORN – GAMES –

www.rainbowunicorngames.com

) in (

The Game Industry has a Massive Blindspot CORE



We see a massive market gap in games that appeal to cooperative style with meaningful stories and social gameplay. Leaving room for us to explore a wide open space.



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State of the Games Market

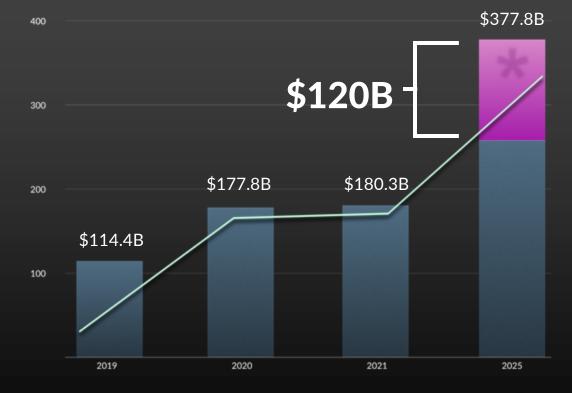
Gaming Market Size to be Worth USD 665.77 Billion by 2030

However 47% of gamers expressed *avoiding certain games* because they felt like they *weren't made for them*.

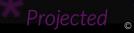


UNDERSERVED & UNDERREPRESENTED GAMERS

A MASSIVE MARKET EXPANSION



Source: <u>Techjury: How Much Is the Gaming Industry Worth in 2021?</u>



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VISION 3D inclusive Regency fantasy

GENRE

1

4x Estate Builder, Dress up RPG

MARKET Women 25+

ESTIMATED ANNUAL OPPORTUNITY \$50-\$120m

PRIMARY COMPS Genshin Impact Love Nikki Homescapes

LAUNCH DEVICE Mobile **CORE SYSTEM** Social Community Avatar Creation/Fantasy

SOFT LAUNCH Q2 2025

Athena Peters CHIEF EXECUTIVE OFFICER



20 years of experience developing games, Athena has grown to Executive Producer on some of the most well-known IPs today, including Batman, Lord of the Rings, and Game of Thrones.

Athena is an experienced leader and serial entrepreneur, who also manages an interactive theatre company, Incantrix Productions.







Michele Olivier CHIEF PEOPLE OFFICER (Fractional)

Michele is an HR professional, with experience working across USA and Europe. She has managed 350+ people ops for organizations in technology, SaaS, fintech, gaming and more.

Michele is a founder of OH Consulting, disrupting status quo of the recruitment industry.





Nikolina Finska CHIEF OPERATING OFFICER

Nikolina has 20+ years of leadership experience in government, tech, and gaming. She entered gaming with the Angry Birds Franchise as Head of Production for Rovio's publishing arm, Rovio Stars.

She is a serial entrepreneur who also founded Unicorn Pirates, a disruptor game studio. Nikolina worked on over 20 games, specializing in mobile F2P.







The Herd







Nancy Peters Revenue Advisor



Ш

Sarah Edrie Engineering Advisor



Crystal Larsh VP of Operations (advisor)



Gary Bedell Art Director



Johnny Liu Director of Product



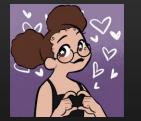
Leona Jasa Marketing Manager



Charlotte Hamilton Community Manager



Paul Quinones Full stack dev

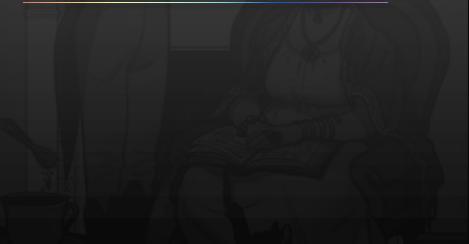


Nuance Bryant Game Content Manager



Kat Davis Writer

Traction so far



COMMUNITY

2,000 LinkedIn followers support our mission and corporate brand 5,000+ fans of Romancing Jan IP

FUNDING We secured \$250,000 in pre-seed round

PRODUCT Society Pages Reader App in SL since August 2023

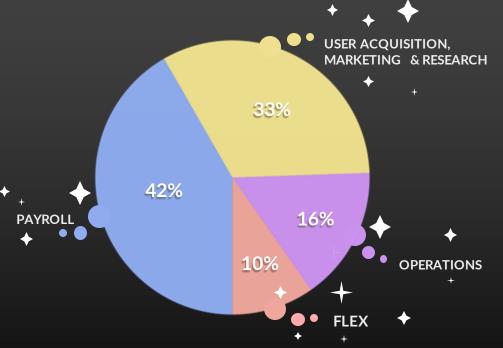


Go to market

5 points of focus:

- Grow the **community** with supporting products such as Romancing Jan: Society Pages
- 2. Strong **company branding** that attracts people who share the same values
- 3. Innovative, **experimental** and creative campaigns utilizing **influencers** and **allies** where we will push the boundaries
- 4. Ride the popularity wave of **Bridgerton** and interest in regency era
- 5. Utilize more traditional marketing methods such as UA, PR, ASO

Capital Raise



\$4.5m

OBJECTIVE

Hire a best-in-class development team focused on creating resonant and deeply social games for emerging audiences. This amount gives us minimum 18 months runway

KEY RESULTS

- Bold female-centric 4X strategy mobile game in 12 months
- \$2.00 ARPDAU by Month 18
- Strong Positioning for Series A Raise and expansion on other platforms

In a good company

METHOD PROOF



\$1.8B Revenue(2022)



MARKET PROOF



Appendix

Product

Witchcraft Fantasy Title

ROMANCING

AN

Our First Experiment















Vision

Rainbow Unicorn Games represents a team of diverse creators building engaging worlds for an under-represented audience.

Our goal is to operate transparently whilst fulfilling the need for a new type of game play. We foster a safe community of awareness for current social challenges that can be managed in a fun and supportive gaming environment.

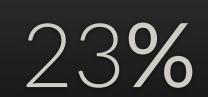
WHO MAKES GAMES?



EXECUTIVES 84%

WOMEN

MEN



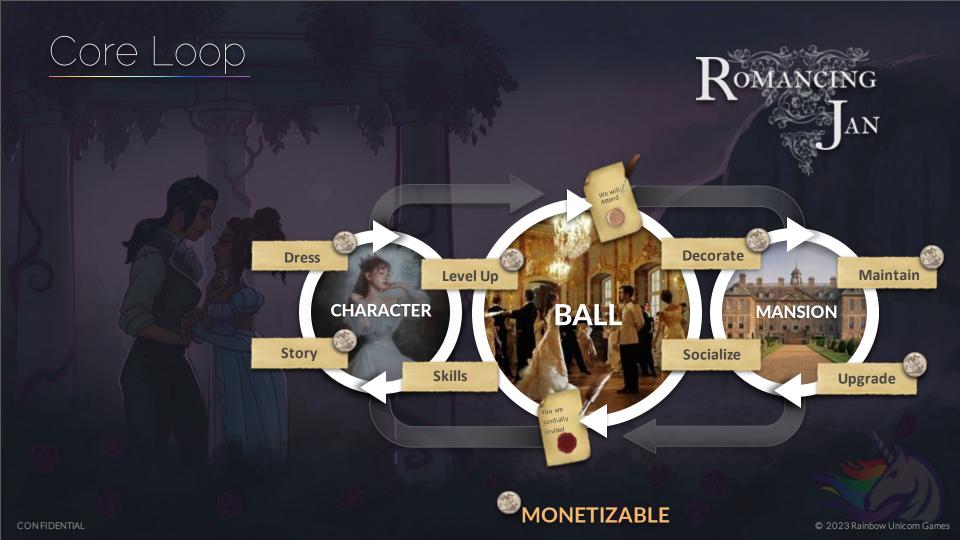
16%

Sources: Demographics Zippia Video Game Developer

20-first's 2020 Global Gaming Scorecard

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Core Strategy Games are High Performers

Customers are cheaper to acquire and engage at a greater level. They enable bringing our AAA tastes and gameplay chops into the mobile games.

STRATEGY

CORE

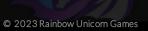
30% Organic Install Rates

⅓ the Cost of Casual for UA

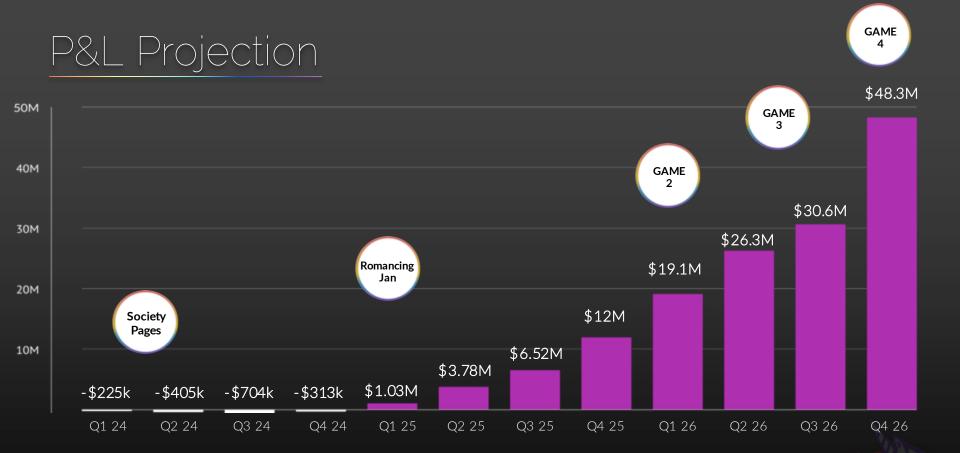
Overperforming Consistently

Highest **7DROAS**

Financials



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SOM 50M 40M



GAME 4

\$53.1M

MONTHLY COST PROJECTION



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